



Phoenix Blockchain Coin Pre-Sale and ICO

GEDC is pleased to announce the impending rebranding of the company to PHOENIX FONDS and upcoming presale of asset backed (securitized) Phoenix Blockchain Coins prior to a planned ICO in Q2-2018.

The Phoenix Blockchain coins are backed by assets with a NPV of USD2.2 billion of the following companies:

- **GUINEA IRON ORE LIMITED**
A Canadian iron ore company that holds 90% interest in three iron ore properties in the Republic of Guinea, West Africa. The primary property recognized as a 5+ billion high grade tonne iron ore deposit. The further 10% interest in the properties is being held by Société Guinéenne du Patrimoine Minier (“SOGUIPAMI”), the Guinea State Heritage Company, responsible for the administration of all the Guinea Government’s mining assets, the implementation of infrastructure projects to serve the mining industry.
- **PANACEA INC.**
An App connecting every health service provider and Patient in a secure environment that eliminates errors and gives health care providers, institutions and government agencies the one-stop information platform that is current, and thereby eliminating any errors and funding waste.
- **123LOADBOARD.COM**
Established 2003 as a North American Truck Freight Internet Load board by LOZZO INC., Montreal (Quebec) Canada, a factory of innovative and disruptive information technologies developing their own portfolio of products and building them into stand-alone companies on a worldwide scale.
- **SKYWAY TRANSPORTATION CANADA LTD.**
A patented elevated green, ecological rail system based on String-Technology providing CAPEX of 60% and OPEX of 40% vs. traditional rail transportation.
- **THE VIRGO GOLD FUND**
A private equity Investment Fund generating value from the development of gold mining properties.
- **MANGO DEVELOPMENT INC.**
A private real estate development company specializing in resort and residential projects in the Caribbean, Europe and Africa with value added expertise in high yielding opportunities, utilizing Blockchain methodology, to ensure seamless documentation and transparent operations.



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- **CPPG - HOLOGRAPHIC DATA STORAGE**
The development of conventional E-bomb devices allows their use in non-nuclear confrontations to destroy data on presently used media. CPPG's patent of the technology for the generation of volumetric spatially-resolved holographic data storage in a light sensitive glass material that acquires changes of optical properties in response to two-photon absorption is impervious to destruction by E-bombs or solar flares.
- **123COMPUTERMIND CORP.**
Intelligent software product (a platform to build a broad set of intelligent applications) that can receive, store and process structured or unstructured information.
- **123ANTIDRONE**
A military grade defensive system to incapacity attack-drones.
- **123GEO**
Complex approach to the search and mapping of deposits of minerals and oil deposits. A deep search tool system for location of underground tunnels.

PRE - ICO

Participation in the Pre-ICO (Pre-Sale) provides a 50% bonus rate on the base conversion rate. It means that purchaser obtains 50% more PhoenixBlockchainPBCs (PBC) during the Pre-Sale than during the ICO.

Pre-ICO contributions are non-refundable, because all funds raised during Pre-ICO will be used to further market the main ICO and to implement Blockchain technology in Phoenix Fonds before the main ICO.

The Pre-ICO Terms are the same as the ICO Terms and Provisions (see below) with the following exceptions:

- Pre-ICO sale period: 12:00pm GMT March 8th. 2018 to 12:00pm GMT March 15th. 2018
- Available for purchase: 150,000,000 PBC (projected at 7% of total PCBs)
- Price: 1 ETH = 120,000 PCB (Bonus 50%) = approx. USD0.10/PCB

ICO

We will issue the Basic ERC20 "Phoenix Blockchain PBC" with symbol of "PBC" based on Ethereum Blockchain. No discount will be available during ICO.

The Phoenix Blockchain PBC ICO Terms:

- Symbol: PBC
- Decimal Places: 18



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- Blockchain: Based on Ethereum (ERC20 Standard)
- Available for purchase: staggered format until US\$500 Million of PBCs are sold as follows:

1) Presale

- a) Closed round – US\$15 Million at \$0.10/PCB
12:00pm GMT March 8th. to 12:00pm GMT March 15th. 2018

2) First open issue round:

- a) Open round: PBCs at US\$ 0.20/PCB
12:00pm GMT April 1st. 2018 to 12:00pm GMT April 28th. 2018

3) Second open issue round:

- a) Open round: PBCs at US\$ 0.50/PCB
12:00pm GMT May 1st. 2018 to 12:00pm GMT May 31st. 2018

4) Third open issue round to:

- a) Open round: PBCs at US\$ 1.00/PCB
12:00pm GMT June 4th. 2018 to 12:00pm GMT June 28th. 2018

5) Fourth open issue round to:

- a) Open round: PBCs at US\$ 2.00/PCB
12:00pm GMT July 2nd. 2018 to 12:00pm GMT July 31st. 2018

- Emission rate: Until US\$500 Million is raised
- Accepted currencies: fiat and cryptocurrencies
- Price: The equivalent to ETH at a price per issue round
- Minimum transaction amount: 1,000 PBC
- PBC distribution: Smart Contract distributes PBC instantly upon receiving ETH
- Bounties: 5% of the total supply of PBCs will be given as bonus (bounties) for referring ICO contributors to promote the product via multiple forms of digital marketing and development
- Mining: 5% of all PBCs are reserved for mining by drivers in the software
- Minimum goal: 150 Million US\$
- Buy-back: 5% "buy-back" program (see below) will be launched upon the start of trading on cryptocurrency exchange marketplace. This will highly reduce the probability of a day one exchange dump that happens to most new tokens that hit the market



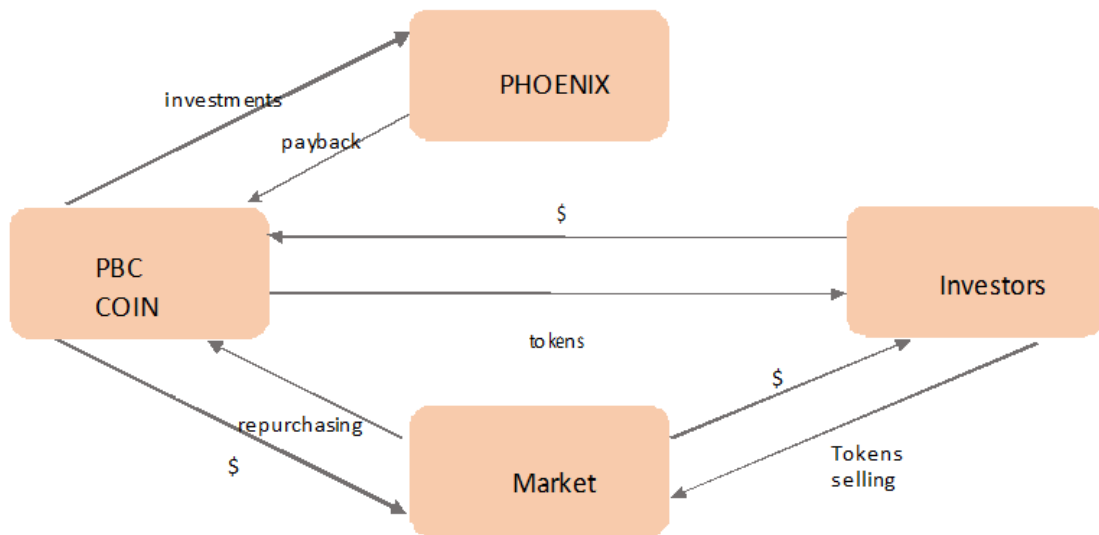
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UNSOLD COINS

Phoenix Blockchain PBC smart contract is set to only create (mint) PBCs/tokens as it accepts ETH. Therefore, there will be no unsold PBCs remaining after the ICO has been finalized.

ICO TERMS AND PROVISIONS

1. The PB entity issues PB tokens (PBC) that will be distributed during ICO.
2. PB entity obliges to invest in the PF portfolio within the ICO framework.
3. PBCs will be traded at the stock market of cryptoassets.
4. PB obliges itself to use funds generated and any net profits for exploitation of its holdings in PF in order to purchase 100% of tokens at the 2021 and 2023 market price.
5. PF obliges itself to use the assets left after the portfolio liquidity related events (LIQUIDATING the portfolio) for repurchasing tokens at the market price.
6. Tokens must be repurchased during the established period after receiving the net profit.
7. At first tokens with minimal market price will be distributed.



This document is for information purposes only and is not a proposal or an appeal to sell assets or securities of PF or any other affiliated or associated company.

Holding of PB tokens (PBC) does not grant the holder property or ownership right within PF or any other affiliated company. While the community's opinion and comments can be taken into account, PB tokens do not empower to participate in the decision making process concerning any PF affiliated business development area. PBCs can be used to distribute the revenue from implementation of the PF projects.



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All examples of income and revenue calculations used in this document were set only for demonstration purposes or showing average indicators of the area and do not guarantee that these results will be reached according to the marketing plan.

PB tokens are issued on the ETHEREUM platform. Therefore any failure or maloperation of the ETHEREUM protocol may provoke unexpected functioning of the PBCs functioning.

The blockchain related technologies are subject to oversight and control by different regulating bodies all over the world. PBC' tokens may be subject of one or several requests or their actions, including but not limited to restrictions of using and holding of such digital tokens as PB tokens that may slow down or restrict PB tokens operation or purchase in the future.

PB tokens are not an official or liable investment. In case of unforeseen circumstances the purposes mentioned in the document may be changed. Despite our intention to cover all points mentioned in this document, all persons and entities participating in purchasing of PB tokens do this entirely at their own risk.

Though PB tokens should not be considered as investment they may become progressively valuable or may lose their value.

Funds being raised are not immune. In case of loss of value there is no private or public insurance company the purchaser may call upon.

Due to different possible reasons, inter alia regardless any limits, business arrangements or marketing strategies PF projects and all future raising funds related marketing actions may not succeed.

PB tokens are a rather new and untested technology. Besides the risks mentioned in this document there are additional risks that PF cannot foresee. These risks may turn into other forms of risks than those mentioned herein.

Refusal to provide guarantees.

You agree to use or not use PB tokens exclusively at your sole risk and take all responsibility off PF. Upon the completion of ICO, PB tokens will be sent to you without any express or implied guarantees, including the refusal concerning all implied ad hoc commercial value guarantees, without violation of any intellectual property rights. Though several jurisdictions do not allow excluding implicit guarantees; the abovementioned implicit guarantees related exceptions may not concern you.

Ban for residents and citizens of the U.S., Puerto Rico and United States Virgin Islands.

PB tokens are not offered and distributed to residents and citizens of the U.S., Puerto Rico and the United States Virgin Islands.



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